



PHIL BREDESEN
GOVERNOR

STATE OF TENNESSEE
DEPARTMENT OF EDUCATION
DIVISION OF SPECIAL EDUCATION
7th FLOOR, ANDREW JOHNSON TOWER
710 JAMES ROBERTSON PARKWAY
NASHVILLE, TN 37243-0380

TIMOTHY K. WEBB, Ed.D.
COMMISSIONER

**LEA COMPREHENSIVE APPLICATION FOR
SPECIAL EDUCATION SERVICES**

Tennessee Code Annotated §49-10-302
Public Law 94-142, as amended
Public Law 105-17, as amended
Public Law 108-446

TO BE COMPLETED BY LOCAL SCHOOL SYSTEM

Compliance Assurance and Statistical Information		July 1, 2009 – September 30, 2010	
School System:	Williamson County Schools		
Director of Schools:	David Heath, Ed.D.		
	Signature	Date	
E-Mail Address:	davidh@wcs.edu		
Name of Program Contact Person:	Carol Hendlmyer		
E-Mail Address:	carolh@wcs.edu		
Address:	1320 West Main Street, Suite 202	Telephone No.:	615-472-4130
	Franklin, TN 37064		

TO BE COMPLETED BY THE STATE DEPARTMENT OF EDUCATION

Amount of IDEA, Part B Funds Approved: \$ _____	Permissive Use of Funds Requested for:
Amount of Preschool Grant Funds Approved: \$ _____	
	A B C
_____ Signature (Authorized State Department of Education Official)	_____ Date

Must be submitted to your Management Consultant before July 1, 2009.

TCA 49-10-302
Section 612 (a) (11)
ED – 1811/ Rev 1/2009

Department of Education
LEA: Williamson County Schools

COMPLIANCE ASSURANCES FOR USE OF IDEA FUNDS

The applicant hereby certifies to the Commissioner of Education that the representation made in this application properly reflects the projected pupils, personnel, and expenditures to be incurred in the operation of the special education program for pupils with disabilities conducted within the school system, that the expenditures for services and goods will be made exclusively for the benefit of pupils which meet the eligibility criteria established by the Department of Education, and that personnel assignments and other documentation of expenses will be readily available for audit. All records necessary to ensure the correctness of the information provided by the agency will be kept five years beyond the final reporting date and access to such records will be provided to the State Department of Education.

The Local Education Agency (LEA) hereby assures the State Education Agency (SEA) that the LEA meets each of the following conditions:

1. Special Education and Related Services will be provided in compliance with the established Tennessee Rules, Regulations & Minimum Standards.
2. The LEA, in providing for the education of children with disabilities within its jurisdiction, has in effect policies, procedures, and programs that are consistent with the State policies and procedures established under §612.
 - a. A free appropriate public education (FAPE) is available to all children with disabilities, as defined under §602(3) and who have a current individual education program (IEP), residing in the State between the ages of 3 through 21, inclusive, including children with disabilities who have been suspended or expelled from school. 612(a)(1)
 - b. The LEA has established a goal of providing full educational opportunity to all children with disabilities and a detailed timetable for accomplishing that goal. 612(a)(2)
 - c. All children with disabilities residing in the LEA, including children with disabilities who are homeless children, or are wards of the State, and children with disabilities attending private schools within the LEAs jurisdiction, regardless of the severity of their disabilities, and who are in need of special education and related services, are identified, located and evaluated and a practical method is developed and implemented to determine which children with disabilities are currently receiving needed special education and related services. 612(a)(3)
 - d. An individualized education program (IEP), or an individualized family service plan (IFSP), that meets the requirements of section 636(d), is developed, reviewed and revised for each child with a disability in accordance with section 614(d). 612(a)(4)

- e. To the maximum extent appropriate, children with disabilities, including children in public or private institutions or other care facilities, are educated with children who are not disabled. Special classes, separate schooling, or other removal of children with disabilities from the regular educational environment occurs only when the nature or severity of the disability of a child is such that education in regular classes with the use of supplementary aids and services cannot be achieved satisfactorily. 612(a)(5)(A)
- f. Children with disabilities and their parents are afforded the procedural safeguards required by §615. 612(a)(6)
- g. Children with disabilities are evaluated in accordance with subsections (a) through (c) of § 614. 612(a)(7)
- h. LEAs will comply with §617(c) relating to the confidentiality of records and information. 612(a)(8)
- i. Children participating in early intervention programs assisted under Part C, and who will participate in preschool programs will experience a smooth and effective transition consistent with §637(a)(9). LEAs will participate in transition planning conferences arranged by the Lead Agency under §635(a)(10) and an IEP or, if consistent with sections 614(d)(2)(B) and 636(d), and IFSP will be developed and implemented by the third birthday. 612(a)(9)
- j. Ensure that all requirements under §612(a)(10) regarding Children In Private Schools are being carried out in a manner consistent with the statute.
- k. Ensure that all requirements under T.C.A. §49-10-107, T.C.A. §49-10-305 and T.C.A. §49-10-701, regarding Contracts for Special Education Services are being carried out in a manner consistent with the statute.
- l. The LEA shall ensure that all personnel necessary to carry out this part are appropriately and adequately prepared, subject to the requirements of § 612(a)(14) and § 2122 of the Elementary and Secondary Education Act of 1965. 613(a)(3)

LEA: Williamson County Schools

- m. This LEA will either choose to coordinate with the National Instructional Materials Access Center when purchasing print instructional materials in accordance with section 612(a)(23) or will provide instructional materials to blind persons or other persons with print disabilities in a timely manner. 613(a)(6)
3. The LEA shall provide the SEA with information necessary to enable the SEA to carry out its duties under this part, including, with respect to Sections 612(a)(15) and 612 (a)(16), information relating to the performance of children with disabilities participating in programs carried out under this part. 613(a)(7)
 4. The LEA shall make available to parents of children with disabilities and to the general public all documents relating to the eligibility of such agency under this part. 613(a)(8)
 5. The LEA shall cooperate under section 1308 of the Elementary and Secondary Education Act of 1965 to ensure the linkage of records pertaining to migratory children with disabilities for the purpose of electronically exchanging, among the States, health and educational information regarding such children. 613(a)(9)
 6. Subject to section 613(b)(3), the LEA application submitted to the SDE shall remain in effect until the LEA submits to the SDE such modifications as the LEA determines necessary. 613(b)(2)
 7. Ensure that all requirements under §613(a)(5) regarding treatment of Charter Schools and their students are being carried out in a manner consistent with the statute.
 8. Children with disabilities served with IDEA funds shall be counted in the same manner as children without disabilities to supplement the academic program funds earned and paid from the Basic Education Program. TRR&MS 0520-1-9-.03 (3)(a)
 9. Funds provided under IDEA will be used to pay the excess cost of providing special education and related services to children with disabilities; shall be used to supplement the State, Local and other Federal funds and not to supplant such funds; and shall not be used, except as provided in §613(a)(2)(B)-(C) to reduce the level of expenditures. §613(a)(2)(A) and §612(a)(17), TRR&MS 0520-1-9-03(2)(k)(4)
 10. According to Rule 0520-1-9-14(6)(a), procedures for providing an independent education evaluation (IEE) upon parental request have been submitted and approved to the Department of Education. Any future revision to the IEE procedure will be submitted to the Department for approval.
 11. According to TCA 9-1-104 (a) & (b) *Maximum class size*, our LEA case load and class size standards have been submitted and approved by the Department. There have been no changes since the original submission. (The State will review LEA caseload and class size standards for compliance.) Any future LEA updates or revisions will be submitted to the Division of Special Education for approval and for reference purposes.
 12. Children with disabilities served with IDEA funds have at least the same average amount spent on them, from sources other than Part B, as do the children in the school system taken as a whole. TRR&MS 0520-1-9-.03 (3)(a)(b)

Signature of Director of Schools

Date

LEA: Williamson County Schools

**A. Children With Disabilities To Receive
Free Appropriate Public Education Services from the School System
2008-2009**

DISABILITY	(1) Within School System		(2) Contractual Agreement		(3) Total to Receive FAPE		(4) # Receiving Special Transportation		(5) # Private School Students Placed by LEA Receiving Services		Placed by Parents			
											(6a) # Private School Students Placed by Parents within system		(6b) # Of Private School Students (6a) Served by LEA This School Year	
	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21
Autism	31	225	0	2	31	227	14	67	0	2	3	4	1	2
Blind	0	1	0	0	0	1	0	0	0	0	0	0	0	0
Deaf-Blindness	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deafness	0	1	0	0	0	1	0	0	0	0	0	0	0	0
Developmental Delay	116	90	0	0	116	90	43	34	0	0	0	2	0	0
Emotional Disturbance	0	67	0	6	0	73	0	16	0	6	0	0	1	3
Hearing Impairments	1	26	0	0	1	26	1	1	0	0	0	0	0	0
Intellectually Gifted	1	1100	0	0	1	1100	0	0	0	0	0	0	0	0
Language Impairments	70	228	0	0	70	228	11	8	0	0	0	6	0	9
Mental Retardation	1	112	0	1	1	113	1	66	0	1	0	0	0	0
Multiple Disabilities	6	75	0	0	6	75	3	51	0	0	2	3	0	1
Orthopedic Impairments	3	32	0	0	3	32	1	15	0	0	0	0	0	0
Other - Functional Delay	0	65	0	0	0	65	0	5	0	0	0	0	0	0
Other - Health Impairments	6	450	0	1	6	451	1	25	0	1	1	6	0	4
Specific Learning Disabilities	0	1164	0	0	0	1164	0	10	0	0	0	8	0	3
Speech Impairment	109	475	0	0	109	475	0	2	0	0	0	0	1	14
Traumatic Brain Injury	0	11	0	0	0	11	0	0	0	0	0	0	0	0
Visual Impairments	0	17	0	0	0	17	0	2	0	0	0	0	0	0
TOTAL	344	4139	0	10	344	4149	75	302	0	10	6	29	3	36

Grand Total 4493

B.1 OPTIONS TO BE PROVIDED AGES 3 – 5*

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6**	OPTION 7	OPTION 8**	OPTION 9	OPTION 10	TOTAL
58	210	33	125	26	3	18			4	477

B.2 OPTIONS TO BE PROVIDED AGES 6 -21*

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6**	OPTION 7	OPTION 8**	OPTION 9	OPTION 10	TOTAL
1130	1020	615	555	420	50	220	130	3	8	4151

* This is a **duplicated count** and should reflect both primary and one secondary option of service.

** For each option 6 student there is at least ½ FTE of an education assistant or interpreter position budgeted in general purpose funds.

*** Since Option 8 includes 2 related services, students reported in Option 8 should not be reported in another Option.

Do not place 0's in columns with no students.

TRR & MS 0520-1-9-.03 (1)(k)

C. FINANCIAL INFORMATION

1. PERMISSIVE USE OF FUNDS

AFTER reading the requirements on the corresponding form, please answer **yes** or **no** to each of the following items (A, B, and C). Any **yes** response requires completion of a corresponding form that follows. If **no** is answered on all three items, continue completing the application and disregard the attached forms for these permissive programs.

☐ Yes ☒ No **A. Adjustment to Local Effort in Certain Fiscal Years.** IDEA 04 allows a LEA to reduce state and local maintenance of effort by up to 50% of the increase in IDEA funds from the previous year if those funds are used to provide activities authorized under ESEA. If the LEA wishes to reduce MOE, it must use the attached form to calculate the maximum amount available for this purpose (Page 5A) and indicate how these funds will be used (Page 5A(1)).

There are limitations to this adjustment. If the LEA is also electing to take funds under Coordinated Early Intervening Services, this reduces the amount of funds available for the reduction of MOE. Also, any LEA identified as not meeting requirements in the State's APR, is prohibited by law from reducing its maintenance of effort figures.

☐ Yes ☒ No **B. Permissive Use of IDEA funds for Schoolwide Program.** IDEA allows a LEA to use funds to carry out a schoolwide program under Section 1114 of ESEA. If an applicant utilizes these funds, you will report the designated amount for each school and ensure that excess cost and service requirements are met. *(Use form on Page 5B)*

☐ Yes ☒ No **C. Permissive Use of IDEA funds for Coordinated Early Intervening Services.** IDEA allows a LEA to use up to 15% of funds, in combination with other amounts (other than education funds), to develop and implement Coordinated Early Intervening Services, which may include interagency financing structures, for students in kindergarten through grade 12 (with particular emphasis on students in kindergarten through grade 3) who have **not been identified** as needing special education or related services but who need additional academic and behavioral **support to succeed in a general education environment.** *(Use form on Page 5C)*

NOTE: If an LEA is determined to have significant disproportionality based on race and ethnicity utilizing state criteria, the LEA must utilize Coordinated Early Intervening Services (Section 618 (d)(2)(B)). The amount expended by an LEA under Coordinated Early Intervening Services shall count toward the maximum amount of expenditures such LEAs may reduce in Item "A" *Adjustment to Local Effort* (above).

If an applicant utilizes these funds, you must show the calculations on the corresponding form.

C. FINANCIAL INFORMATION**2. Estimated Expenditures**
Education for Students with Disabilities

ACCOUNT NO 71200	EXPENDITURES INSTRUCTION (71000) SPECIAL EDUCATION PROGRAM (71200)	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
116	Teachers	10,647,148.00	226.00	0.00	0	41,500.00	1.00
117	Career Ladder Program	83,000.00	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
127	Career Ladder Extended Contracts	0.00	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
128	Homebound Teachers	0.00		0.00		0.00	
162	Clerical Personnel	0.00		0.00		0.00	
163	Educational Assistants	3,792,000.00	253.60	2,109,550.00	148.00	0.00	
171	Speech Pathologist	1,592,960.00	34.10	0.00		0.00	
189	Other Salaries & Wages (Specify)	158,020.00	5.00	155,000.00	4.50	0.00	
195	Certified Substitute Teachers	0.00		0.00		0.00	
198	Non-Certified Substitute Teachers	0.00		0.00		0.00	
201	Social Security	1,008,935.00	XXXXXXXX	140,400.00	XXXXXXXX	2,650.00	XXXXXXXX
204	State Retirement	1,088,409.00	XXXXXXXX	170,680.00	XXXXXXXX	2,666.00	XXXXXXXX
206	Life Insurance	26,548.00	XXXXXXXX	6,885.00	XXXXXXXX	51.00	XXXXXXXX
207	Medical Insurance	3,881,250.00	XXXXXXXX	1,012,500.00	XXXXXXXX	7,500.00	XXXXXXXX
208	Dental Insurance	258,750.00	XXXXXXXX	67,500.00	XXXXXXXX	500.00	XXXXXXXX
210	Unemployment Compensation	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
212	Employer Medicare	236,090.00	XXXXXXXX	32,835.00	XXXXXXXX	555.00	XXXXXXXX
299	Other Fringe Benefits (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
310	Contracts With Other Public Agencies	51,000.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
311	Contracts With Other School Systems	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
312	Contracts With Private Agencies	558,300.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
322	Evaluation & Testing	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
330	Operating Lease Payments	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
336	Maintenance And Repair Services - Equipment	11,000.00	XXXXXXXX	200.00	XXXXXXXX	0.00	XXXXXXXX
356	Tuition	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
369	Contracts for Substitute Teachers - Certified	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
370	Contracts for Substitute Teachers - Non-	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
399	Other Contracted Services (Specify)	109,900.00	XXXXXXXX	50,000.00	XXXXXXXX	249.73	XXXXXXXX
429	Instructional Supplies & Materials	146,020.00	XXXXXXXX	1,000.42	XXXXXXXX	0.00	XXXXXXXX
449	Textbooks	7,000.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
499	Other Supplies & Materials (Specify)	0.00	XXXXXXXX	4,500.00	XXXXXXXX	0.00	XXXXXXXX
535	Fee Waivers	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
599	Other Charges (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
725	Special Education Equipment	54,000.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
71200	TOTAL EXPENDITURES	23,710,330.00	XXXXXXXX	3,751,050.42	XXXXXXXX	55,671.73	XXXXXXXX

Special Education Expenses Only
FTE Positions: Full time equivalency – **use two decimals**.
Line item substitutions or additions shall **NOT** be made.
All personnel must be verified with budget allocation. Do not put numbers in XXX blocks
ROUND TO NEAREST DOLLAR

TRR&MS 0520-1-9-.03 (2) (k) (7)
0520-1-9-.03 (1) (k) (2)
EDGAR Sect 80.20 (a) (2)
(Subpart C (b) (4))

C. FINANCIAL INFORMATION (Continued)

2. Estimated Expenditures
Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
72120	SUPPORT SERVICES (72000) STUDENTS (72100) HEALTH SERVICES (72120)						
131	Medical Personnel	712,832.00	16.30	470,000.00	11.40	0.00	
189	Other Salaries & Wages (Specify)	0.00		0.00		0.00	
201	Social Security	44,196.00	XXXXXXXX	29,140.00	XXXXXXXX	0.00	XXXXXXXX
204	State Retirement	53,748.00	XXXXXXXX	35,435.00	XXXXXXXX	0.00	XXXXXXXX
206	Life Insurance	816.00	XXXXXXXX	561.00	XXXXXXXX	0.00	XXXXXXXX
207	Medical Insurance	120,000.00	XXXXXXXX	82,500.00	XXXXXXXX	0.00	XXXXXXXX
208	Dental Insurance	8,000.00	XXXXXXXX	5,500.00	XXXXXXXX	0.00	XXXXXXXX
210	Unemployment Compensation	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
212	Employer Medicare	10,336.00	XXXXXXXX	6,814.00	XXXXXXXX	0.00	XXXXXXXX
299	Other Fringe Benefits (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
307	Communication	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
330	Operating Lease Payments	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
336	Maintenance & Repair Services-Equipment	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
348	Postal Charges	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
355	Travel	10,000.00	XXXXXXXX	6,000.00	XXXXXXXX	0.00	XXXXXXXX
399	Other Contracted Services (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
413	Drugs & Medical Supplies	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
499	Other Supplies & Materials (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
524	In-Service/Staff Development	1,000.00	XXXXXXXX	1,000.00	XXXXXXXX	0.00	XXXXXXXX
599	Other Charges (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
735	Health Equipment	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
72120	TOTAL EXPENDITURES	960,928.00	XXXXXXXX	636,950.00	XXXXXXXX	0.00	XXXXXXXX

Special Education Expenses Only

*FTE Positions: Full time equivalency – **use two decimals.**Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

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C. FINANCIAL INFORMATION (Continued)
2. Estimated Expenditures
Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
72220	SUPPORT SERVICES (72000) INSTRUCTIONAL STAFF (72200) SPECIAL EDUCATION PROGRAM STAFF (72220)						
105	Supervisor/Director	82,554.00	0.88	0.00		0.00	
117	Career Ladder Program	4,000.00	XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX
124	Psychological Personnel	990,900.00	21.00	116,000.00	2.00	0.00	
127	Career Ladder Extended Contracts	0.00	XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX
135	Assessment Personnel	0.00		0.00		0.00	
161	Secretary(s)	80,750.00	2.00	39,000.00	1.00	0.00	
162	Clerical Personnel	0.00		0.00		0.00	
171	Speech Pathologist (Supervisory)	0.00		0.00		0.00	
189	Other Salaries & Wages (Specify)	313,200.00	4.00	72,000.00	1.00	0.00	
196	In-Service Training	65,000.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
201	Social Security	95,257.00	XXXXXXX	14,070.00	XXXXXXX	0.00	XXXXXXX
204	State Retirement	96,821.00	XXXXXXX	15,010.00	XXXXXXX	0.00	XXXXXXX
206	Life Insurance	1,428.00	XXXXXXX	204.00	XXXXXXX	0.00	XXXXXXX
207	Medical Insurance	210,000.00	XXXXXXX	30,000.00	XXXXXXX	0.00	XXXXXXX
208	Dental Insurance	14,000.00	XXXXXXX	2,000.00	XXXXXXX	0.00	XXXXXXX
210	Unemployment Compensation	0.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
212	Employer Medicare	22,278.00	XXXXXXX	3,290.00	XXXXXXX	0.00	XXXXXXX
299	Other Fringe Benefits (Specify)	0.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
307	Communication	0.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
308	Consultants	0.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
330	Operating Lease Payments	0.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
336	Maintenance & Repair Services -Equipment	0.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
348	Postal Charges	0.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
355	Travel	74,000.00	XXXXXXX	10,000.00	XXXXXXX	0.00	XXXXXXX
399	Other Contracted Services (Specify)	70,325.00	XXXXXXX	10,000.00	XXXXXXX	0.00	XXXXXXX
499	Other Supplies & Materials (Specify)	51,400.00	XXXXXXX	5,000.00	XXXXXXX	0.00	XXXXXXX
524	In-Service/Staff Development	34,550.00	XXXXXXX	4,000.00	XXXXXXX	0.00	XXXXXXX
599	Other Charges (Specify)	0.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
790	Other Equipment (Specify)	3,000.00	XXXXXXX	0.00	XXXXXXX	0.00	XXXXXXX
72220	TOTAL EXPENDITURES	2,209,463.00	XXXXXXX	320,574.00	XXXXXXX	0.00	XXXXXXX

Special Education Expenses Only

*FTE Positions: Full time equivalency – use two decimals.

Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

ROUND TO NEAREST DOLLAR

C. FINANCIAL INFORMATION (continued)
2. Estimated Expenditures for Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
7 2 7 1 0	SUPPORT SERVICES (72000)						
	STUDENT TRANSPORTATION (72700)						
	TRANSPORTATION (72710)						
105	Supervisor/D irector	0.00		0.00		0.00	
142	Mechanic(s)	0.00		0.00		0.00	
146	Bus Drivers	1,040,161.00	40.00	0.00		0.00	
162	Clerical Personnel	0.00		0.00		0.00	
189	Other Salaries & W ages (Specify)	474,135.00	40.00	0.00		0.00	
196	In-Service Training	0.00		0.00		0.00	
201	Social Security	93,886.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
204	State Retirement	114,178.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
206	Life Insurance	4,080.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
207	Medical Insurance	600,000.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
208	Dental Insurance	40,000.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
210	Unemployment Compensation	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
212	Employer Medicare	21,957.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
299	Other Fringe Benefits (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
307	Communication	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
311	Contracts with Other School Systems	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
312	Contracts with Private Agencies	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
313	Contracts with Parents	500.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
314	Contracts with Public Carriers	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
315	Contracts with Vehicle Owners	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
329	Laundry Service	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
330	Operating Lease Payments	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
338	Maintenance & Repair Service -	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
340	Medical & Dental Services	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
348	Postal Charges	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
351	Rentals	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
355	Travel	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
399	Other Contracted Services (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
412	Diesel Fuel	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
418	Equipment & Machinery Parts	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
424	Garage Supplies	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
425	Gasoline	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
433	Lubricants	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
450	Tires & Tubes	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
453	Vehicle Parts	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
499	Other Supplies & Materials (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
511	Vehicle & Equipment Insurance	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
524	In-Service/Staff Development	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
599	Other Charges (Specify)	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
701	Administration Equipment	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
729	Transportation Equipment	0.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX
7 2 7 1 0	TOTAL EXPENDITURES	2,388,897.00	XXXXXXXX	0.00	XXXXXXXX	0.00	XXXXXXXX

Special Education Expenses Only

*FTE Positions: Full time equivalency – use two decimals

Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

ROUND TO NEAREST DOLLAR

C. FINANCIAL INFORMATION (continued)**3. Estimated Expenditure Summary
Education for Students with Disabilities**

ACCOUNT SERIES	EXPENDITURES	GENERAL PURPOSE FUND	IDEA	PRESCHOOL
71150	Alternative Schools	0.00	0.00	0.00
71200	Special Education Program	23,710,330.00	3,751,050.42	55,671.73
72120	Health Services	960,928.00	636,950.00	0.00
72130	Other Student Support	0.00	0.00	0.00
72215	Alternative Instruction Program	0.00	0.00	0.00
72220	Special Education Program Staff	2,209,463.00	320,574.00	0.00
72410	Office of Principal	0.00	0.00	0.00
72710	Transportation	2,388,897.00	0.00	0.00
99100-590	Transfer Out of Funds: Indirect Cost *	XXXXXXXX	156,324.00	1,848.00
99100-590	Permissive Use of Funds:	XXXXXXXX	XXXXXXXX	XXXXXXXX
	A. Adjustment to Local Effort		XXXXXXXX	XXXXXXXX
	B. School Wide	XXXXXXXX		XXXXXXXX
	C. Early Intervening Services	XXXXXXXX		XXXXXXXX
TOTAL EXPENDITURES		29,269,618.00	4,864,898.42	57,519.73

Indirect Cost Rate: 3.32%**Note: Subtract out all expenditures for equipment prior to determining indirect cost amounts.****Do Not include any "Permissive Use of Funds" expenditures when determining indirect cost amounts.****GENERAL PURPOSE FUND TOTAL SHALL MATCH TOTAL ON PAGE 16C**

☐ IDEA, PART B ☒ PRESCHOOL GRANT

THIS INCLUDES EQUIPMENT HAVING A USEFUL LIFE OF MORE THAN ONE YEAR **AND** AN ACQUISITION COST OF **\$5,000.00** OR MORE PER UNIT.

DUPLICATE FORM AS NEEDED (COMPUTE GRAND TOTAL MANUALLY)

0.00

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page
IDEA, PART B

LEA: WILLIAMSON COUNTY SCHOOLS

Special Education Instruction Program

	Acct. No. 71200	Description	Justification	
	116	Teachers	To pay for teachers working with SE students	
	128	Homebound Teachers	To pay for homebound teachers working w/ SE students	
	162	Clerical Personnel	To pay for SE clerical personnel	
X	163	Educational Assistants	To pay for SE educational assistants	
	171	Speech Pathologist	To pay for SE speech pathologist	
X	189	Other Salaries & Wages (Specify)	Salary for 4 speech assistants, .5 reading specialist	
	195	Certified Substitute Teachers	Certified Substitutes for SE teachers	
	198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers	
x	201	Social Security	Fringe benefits for above salaries	
x	204	State Retirement	Fringe benefits for above salaries	
x	206	Life Insurance	Fringe benefits for above salaries	
x	207	Medical Insurance	Fringe benefits for above salaries	
x	208	Dental Insurance	Fringe benefits for above salaries	
	210	Unemployment compensation	Fringe benefits for above salaries	
x	212	Employer Medicare	Fringe benefits for above salaries	
	299	Other Fringe Benefits (Specify)		
	310	Contracts with other Public Agencies	Contract with:	For:
	311	Contracts with other School Systems	Contract with:	For:
	312	Contracts with Private Agencies	Contract with:	For:
	322	Evaluation & Testing	To evaluate and test S. E. students	
	330	Operating Lease Payments (Specify)		
x	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment	
	356	Tuition	To pay tuition for SE students unable to afford it	
	369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers	
	370	Contracts for Substitute Teachers – Non-Certified	To pay actual contracts for non-certified SE substitute teachers	
x	399	Other Contracted Services (Specify)	Contracted services for unilaterally placed students	
x	429	Instructional Supplies & Materials	To purchase supplemental supplies/materials for the SE students	
	449	Textbooks	To purchase supplementary textbooks for SE students	
x	499	Other Supplies & Materials (Specify)	Materials such as switches and switch adapted toys	
	535	Fee Waivers	To pay fees for SE students that cannot afford them	
	599	Other Charges (Specify)		
	725	Special Education Equipment *		

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page
IDEA, PART B

LEA: WILLIAMSON COUNTY SCHOOLS

Students Support Services/Health Services

	Acct. No 72120	Description	Justification
x	131	Medical Personnel	To pay for OT staff working with SE students
	189	Other Salaries & Wages (Specify)	
x	201	Social Security	Fringe benefits for salaries funded above
x	204	State Retirement	Fringe benefits for salaries funded above
x	206	Life Insurance	Fringe benefits for salaries funded above
x	207	Medical Insurance	Fringe benefits for salaries funded above
x	208	Dental Insurance	Fringe benefits for salaries funded above
	210	Unemployment Compensation	Fringe benefits for salaries funded above
x	212	Employer Medicare	Fringe benefits for salaries funded above
	299	Other Fringe Benefits (Specify)	
	307	Communication	SE communication costs
	330	Operating Lease Payments (Specify)	
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE health related equipment
	348	Postal Charges	To pay for postal charges related to SE communication
x	355	Travel	Travel by SE medical employees to treat SE students
	399	Other Contracted Services (Specify)	
	413	Drugs & Medical Supplies	To purchase medical supplies for SE students
	499	Other Supplies & Materials (Specify)	
x	524	In-Service/Staff Development	In-service for SE medical personnel
	599	Other Charges (Specify)	
	735	Health Equipment (Specify)	

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page
IDEA, PART B

LEA: WILLIAMSON COUNTY SCHOOLS

Support Services/Special Education Program

	Acct. No. 72220	Description	Justification	
	105	Supervisor/Director	Pay salary for SE Supervisor/Director	
x	124	Psychological Personnel	To pay salary of SE psychologist	
	135	Assessment Personnel	To pay salary of SE assessment personnel	
x	161	Secretary(s)	To pay salary of SE secretary	
	162	Clerical Personnel	To pay salary of SE clerks	
	171	Speech Pathologist (Supervisory)	To pay for SE speech pathologist for supervisory services	
x	189	Other Salaries and Wages (Specify)	One special education coordinator	
	196	In-Service Training	Pay for training of SE support staff	
x	201	Social Security	Fringe benefits for above personnel	
x	204	State Retirement	Fringe benefits for above personnel	
x	206	Life Insurance	Fringe benefits for above personnel	
x	207	Medical Insurance	Fringe benefits for above personnel	
x	208	Dental Insurance	Fringe benefits for above personnel	
	210	Unemployment Compensation	Fringe benefits for above personnel	
x	212	Employer Medicare	Fringe benefits for above personnel	
	299	Other Fringe Benefits (Specify)		
	307	Communication	SE communication costs	
	308	Consultants	To pay consultants	For:
	330	Operating Lease Payments (Specify)		
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment	
	348	Postal Charges	To pay for postal charges for SE programs	
x	355	Travel	Travel for SE support Staff	For: Mileage for Early Childhood psychologists/coordinator
x	399	Other Contracted Services (Specify)	On-line subscriptions for forms in other languages and behavior supports	
x	499	Other Supplies & Materials (Specify)	Evaluation materials for psychologists and behavior	
x	524	In-Services/Staff Development	Staff development for SE support staff	
	599	Other Charges (Specify)		
	790	Other Equipment (Specify)		

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page

LEA: WILLIAMSON COUNTY SCHOOLS

PRESCHOOL GRANT

Special Education Instruction Program

	Acct. No. 71200	Description	Justification	
x	116	Teachers	To pay for teachers working with SE students	
	128	Homebound Teachers	To pay for homebound teachers working w/ SE students	
	162	Clerical Personnel	To pay for SE clerical personnel	
	163	Educational Assistants	To pay for SE educational assistants	
	171	Speech Pathologist	To pay for SE speech pathologist	
	189	Other Salaries & Wages (Specify)		
	195	Certified Substitute Teachers	Certified Substitutes for SE teachers	
	198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers	
x	201	Social Security	Fringe benefits for above salaries	
x	204	State Retirement	Fringe benefits for above salaries	
x	206	Life Insurance	Fringe benefits for above salaries	
x	207	Medical Insurance	Fringe benefits for above salaries	
x	208	Dental Insurance	Fringe benefits for above salaries	
	210	Unemployment compensation	Fringe benefits for above salaries	
x	212	Employer Medicare	Fringe benefits for above salaries	
	299	Other Fringe Benefits (Specify)		
	310	Contracts with other Public Agencies	Contract with:	For:
	311	Contracts with other School Systems	Contract with:	For:
	312	Contracts with Private Agencies	Contract with:	For:
	322	Evaluation & Testing	To evaluate and test S. E. students	
	330	Operating Lease Payments (Specify)		
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment	
	356	Tuition	To pay tuition for SE students unable to afford it	
	369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers	
	370	Contracts for Substitute Teachers – Non-Certified	To pay actual contracts for non-certified SE substitute teachers	
x	399	Other Contracted Services (Specify)	Speech services for unilaterally placed student	
	429	Instructional Supplies & Materials	To purchase supplemental supplies/materials for the SE students	
	449	Textbooks	To purchase supplementary textbooks for SE students	
	499	Other Supplies & Materials (Specify)		
	535	Fee Waivers	To pay fees for SE students that cannot afford them	
	599	Other Charges (Specify)		
	725	Special Education Equipment *		

C. FINANCIAL INFORMATION (continued)**6. General Purpose Funds Only****Non-Supplanting/Maintenance of Effort****a. Expenditures for 2006-2007**

Actual amount expended for students with disabilities served (State's Sp Ed Expenditure Report 2006-2007)	<u>\$ 20,588,192</u>
Total unduplicated count of disabled students served by the school system (End of Year Report 2006-2007)	<u>4,081</u>
Per pupil expenditures 2006-2007 Divide a (1) by a (2)	<u>\$ 5,044.89</u>

b. Expenditures for 2007-2008

1. Actual amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2007 - 2008)	<u>\$ 23,287,755</u>
2. Total unduplicated count of disabled students served by the school system (End of Year Report 2007-2008)	<u>4,299</u>
3. Per pupil expenditures 2007-2008 Divide a (1) by a (2)	<u>\$ 5,417.02</u>

c. Expenditures for 2008-2009 *

1. Actual or <u>projected</u> (Circle one) amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2008 - 2009) <u>**Includes \$1,984,337 GP Sp. Ed. Transportation costs not included in 07-08 expenditures. For comparison to 07-08, without transportation, 08-09 expenditures total 25,832,898.</u>	<u>\$27,832,898.00*</u>
2. Total unduplicated count of disabled students served by the school system (End of Year Report, 2008-2009)	<u>4407</u>
3. Per pupil actual or projected expenditures 2008-2009 Divide b (1) by b (2)	<u>\$ 6,315.61</u>
4. System's total net enrollment (All Students)	<u>30,287</u>
Percentage of S.E. Students (Divide c.2 by c.4) 14.5%	<u></u>

DOE USE ONLY

\$

\$

d. Projected Expenditures for 2009-2010

(Page 14, Total Expenditures General Purpose Funds) \$29,269,618.00

*** NOTE: If c.1. and c.3 are less than b.1 and b.3. , a maintenance of effort problem has occurred. Please submit documentation that justifies this reduction in expenditures. Acceptable reasons to reduce MOE are provided at 34 CFR Part. 300. 204 *Exception to maintenance of effort*. Funding will be held until this is corrected or justified. If d. is less than c.1., a potential maintenance of effort problem may occur. Work closely with your finance office/management consultant during this school year.**